

Ghent, Belgium - 13 January 2012

**Taminco Seeks to Raise \$452 Million in a Second-Priority Senior Secured Note Offering**

Taminco, the world's largest pure play producer of alkylamines and alkylamine derivatives, today announced that, in connection with its proposed acquisition by private equity funds affiliated with Apollo Global Management (NYSE:APO) (together with its subsidiaries "Apollo"), Taminco Global Chemical Corporation intends to offer \$452 million in aggregate principal amount of Second-Priority Senior Secured Notes due 2020 in a private placement. The notes offering is part of the financing for, and is conditioned upon, the consummation of the proposed acquisition.

The net proceeds from the notes offering are intended to be used to provide a portion of the funds necessary to repay existing indebtedness, fund the purchase price for the acquisition and to pay related fees and expenses.

The notes being offered in the notes offering will not be registered under the Securities Act of 1933, as amended, and may not be offered or sold in the United States absent registration or an applicable exemption from registration requirements. The notes are being offered only to qualified institutional buyers under Rule 144A and outside the United States in compliance with Regulation S under the Securities Act.

This press release does not constitute an offer to sell, or a solicitation of an offer to buy, any security. No offer, solicitation or sale will be made in any jurisdiction in which such an offer, solicitation, or sale would be unlawful.

**Forward Looking Statements**

This press release contains statements regarding beliefs and expectations of the outcome of future events that are forward-looking statements as defined within the meaning of the Private Securities Litigation Reform Act of 1995. These forward-looking statements are subject to risks and uncertainties that could cause actual results to differ materially from the statements made. Taminco takes no responsibility for updating the information contained in this press release following the date hereof to reflect events or circumstances occurring after the date hereof or the occurrence of unanticipated events.

**ENDS**

## **Note to Editors**

### **About Taminco**

Taminco, The Amine Company is the world's only global integrated specialist alkylamine producer. Alkylamines and their derivatives are key building blocks in a broad array of chemical products that have a wide range of applications. In this way, Taminco makes a valuable contribution to diverse markets including Food and Nutrition, Personal and Home Care, Energy and Water Treatment. Focusing on its 3 core values, Passion, Care and Integrity, Taminco works constructively towards a sustainable and innovative future. With its operational headquarters in Ghent, Belgium, Taminco owns and operates manufacturing facilities worldwide and, together with its global sales network, has approximately 800 employees spread across 17 countries. For more information about Taminco, please visit [www.taminco.com](http://www.taminco.com) .

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### **About Apollo Global Management, LLC**

Apollo is a leading global alternative asset manager with offices in New York, Los Angeles, London, Frankfurt, Luxembourg, Singapore, Mumbai and Hong Kong. Apollo has assets under management of \$65 billion, in private equity, credit-oriented capital markets and real estate funds invested across a core group of nine industries where Apollo has considerable knowledge and resources. For more information about Apollo, please visit [www.agm.com](http://www.agm.com) .

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